UNITED STATES BANKRUPTCY COURT

1 NORTHERN DISTRICT OF CALIFORNIA 2 SAN FRANCISCO DIVISION 3 4 In re: 5 **Bankruptcy Case PG&E CORPORATION,** 6 No. 19-30088 (DM) - and -7 Chapter 11 PACIFIC GAS AND ELECTRIC 8 (Lead Case) COMPANY, 9 (Jointly Administered) Debtors. 10 ☐ Affects PG&E Corporation CERTIFICATE OF NO OBJECTION ☐ Affects Pacific Gas and Electric Company REGARDING FIFTH MONTHLY FEE 11 **☒** Affects both Debtors STATEMENT OF KPMG LLP FOR ALLOWANCE AND PAYMENT OF 12 * All papers shall be filed in the Lead Case, COMPENSATION AND REIMBURSEMENT OF EXPENSES No. 19-30088 (DM). 13 FOR THE PERIOD OF JULY 1, 2019 THROUGH JULY 31, 2019 14 [Re: Docket No: 5067] 15 **Objection Deadline**: January 2, 2020 16 4:00 p.m. (Pacific Time) 17 On December 11, 2019, KPMG LLP ("KPMG" or the "Applicant"), Information Technology, 18 19

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Risk and Legal Support Consultants for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its Fifth Monthly Fee Statement of KPMG LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of July 1, 2019 through July 31, 2019 [ECF No. 5067] (the "Monthly Fee Statement"), pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on February 27, 2019 [ECF No. 701] (the

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"Interim Compensation Procedures Order").

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The Monthly Fee Statement was served as described in the Certificate of Service of Andrew G. Vignali filed on December 16, 2019 [ECF No. 5140]. The deadline to file responses or oppositions to

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the Monthly Fee Statement was January 2, 2020, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

DECLARATION OF NO RESPONSE RECEIVED

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 1. I am a principal of the firm of KPMG LLP, Information Technology, Risk and Legal Support Consultants for the Debtors.
- 2. I certify that I have reviewed the Court's docket in these Chapter 11 Cases and have not received any response or opposition to the Monthly Fee Statement.
- 3. This declaration was executed in San Francisco, California.

Dated: January 3, 2020

Respectfully submitted,

Cu astures

Eugene V. Armstrong Principal KPMG LLP 55 Second Street Suite 1400

San Francisco, CA 94105 415 963 7301

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Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

						Amount of	
						Expenses	
						Authorized	
					Amount of Fees	to be Paid	
					Authorized to be	Pursuant to	
					Paid Pursuant to	Interim	Amount of
	Fee Application		Total		Interim	Comp.	Holdback
	Period, Filing	Total Fees	Expenses	Objection	Comp. Order	Order	Fees
Applicant	D D I IN		^				
Аррисан	Date, Docket No.	Requested	Requested	Deadline	(80%)	(100%)	Requested
Applicant	July 1, 2019 –	Requested	Requested	Deadline	(80%)	(100%)	Requested
KPMG	/	•	•				•
	July 1, 2019 -	Requested \$780,000.18	\$61,788.80	Deadline 01/02/20	\$624,000.14	(100%) \$61,788.80	\$156,000.04

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